



LEGAL SERVICES:

VESTED PARTNERS offers legal services focused primarily on estate planning and administration and elder law. Following are the most common ways clients choose to engage the firm, as well as a list of common *à la carte* services.

INITIAL CONSULTATION:

\$250

BRONZE ESTATE PLANNING PACKAGE:

\$300/Individual \$500/Couple

- Simple will designating a single beneficiary or class of beneficiaries with a single contingent beneficiary or class of beneficiaries (no complex provisions or trusts)
- Durable General Power of Attorney
- Advance Medical Directive

SILVER ESTATE PLANNING PACKAGE:

\$500/Individual \$700/Couple

- Will with some degree of complexity or need for a testamentary trust, such as for minor beneficiaries
- Durable General Power of Attorney
- Advance Medical Directive
- Access to Everplans®, an online archive for the storage of important documents, information and instructions

GOLD ESTATE PLANNING PACKAGE:

\$1,500/Individual \$2,250/Couple

- Pour-Over Will
- Revocable Living Trust
- Certificate of Trust
- Assignment of Tangible Personal Property to Trust
- Durable General Power of Attorney
- Advance Medical Directive
- Access to Everplans®, an online archive for the storage of important documents, information and instructions

OTHER SERVICES, À LA CARTE:

- Will: *\$150/Individual \$250/Couple*
- Durable General Power of Attorney: *\$25/Individual \$50/Couple*
- Life Estate Deed: *\$250 plus filing fee*
- Transfer on Death Deed: *\$100 plus filing fee*
- Hourly rate matters: *Attorney @ \$300/hour Paralegal @ \$100/hour*

OTHER SERVICES PROVIDED (FEE QUOTED AFTER CONSULTATION):

- Advance Medicaid Planning
- Crisis Medicaid/Nursing Home Planning
- Medicaid Trusts
- Guardianship Representation
- Special Needs Planning



Robyn Smith Ellis, Attorney

LEGAL | FINANCIAL | FIDUCIARY | INSURANCE